

**TO: Investment Community**

**FROM : Garanti BBVA / Investor Relations**

**SUBJECT: Transactions made within the scope of Galataport debt restructuring**

**DATE: December 17, 2024**

An agreement has been reached by all lenders, including our Bank, for the restructuring of the debts provided to Galataport İstanbul Liman İşletmeciliği ve Yatırımları A.Ş. ("Galataport") and Doğuş Galataport Gayrimenkul Yatırımları ve Ticaret A.Ş. ("Doğuş Galataport") under the loan agreements and related financial documents in accordance with the Regulation on Restructuring of Debts to the Financial Sector and related legislation, and a restructuring agreement was executed by and between the parties.

In order to collect a portion of the loans within the scope of the agreement, 49% of the shares representing the total capital of Galataport will be acquired by the lending banks in accordance with their pro-rata ratios, by granting a three-year repurchase right to Doğuş Galataport.

In this context, our Bank is expected to acquire the shares corresponding to 12.28% of the share capital of Galataport by the end of 2024, and any significant developments regarding the subject will be announced to the public.

*\*In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.*

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial II Nr.15.1, that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,

Garanti BBVA

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